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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**MOTORS LIQUIDATION COMPANY, *et al.*,  
f/k/a General Motors Corporation, *et al.*,  
Debtors.**

## Chapter 11

**Case No.: 09-50026 (REG)**  
**(Jointly Administered)**

**MOTORS LIQUIDATION COMPANY GUC TRUST,**

**Plaintiff,**

**V.**

**APPALOOSA INVESTMENT LIMITED  
PARTNERSHIP I, *et al.*,**

**Adversary Proceeding**  
**Case No.: 12-09802**

**NOTICE OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 21, 2013 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Robert E. Gerber, United States Bankruptcy Judge, Courtroom 523, One Bowling Green, New York, NY 10004-1408

## **I. CONTESTED MATTER**

1. Motion of the Paulson Noteholders for Allowance of Limited Payment of Professional Fees and Expenses Incurred by the GM Nova Scotia Trustee in Connection with Settlement and Request for Expedited Treatment (**Bankr. Dkt. No. 12515; Adv. Pro. Dkt. 254**)

Responses Filed:

- A. Objection of the United States of America to the Motion of the Paulson Noteholders for Allowance of Limited Payment of Professional Fees and Expenses Incurred by the GM Nova Scotia Trustee in Connection with Settlement and Request for Expedited Treatment (**Bankr. Dkt. No. 12522**)

Replies Filed: None to date.

- B. Reply of the Paulson Noteholders to the Objection of the United States of America (**Bankr. Dkt. No. 12527; Adv. Pro. Dkt. 259**)

Additional Documents: None to date.

**Status:** This matter is going forward.

## **II. UNCONTESTED MATTER**

1. Motion of the Motors Liquidation Company GUC Trust for Entry of Order Approving Global Settlement of GUC Trust's Objections and Adversary Proceeding Relating to Nova Scotia Notes, Among Other Matters (**Bankr. Dkt. No. 12512; Adv. Pro. Dkt. 252**)

Responses Filed:

- A. Letter by Eric Bonneau in Response to the Motion of the Motors Liquidation Company GUC Trust for Entry of Order Approving Global Settlement of GUC Trust's Objections and Adversary Proceeding Relating to Nova Scotia Notes, Among Other Matters (**Bankr. Dkt. No. 12523**)
- B. Joinder by General Motors LLC to the Motion of the Motors Liquidation Company GUC Trust for Entry of Order Approving Global Settlement of GUC Trust's Objections and Adversary Proceeding Relating to Nova Scotia Notes, Among Other Matters (**Bankr. Dkt. No. 12525; Adv. Pro. Dkt. 257**)

Replies Filed: None to date.

Additional Documents: None to date.

**Status:** **This matter is going forward.**

Dated: New York, New York  
October 17, 2013

By: /s/ Eric B. Fisher  
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